

GANGA FORGING LIMITED – RIGHTS ISSUE

Issue Opening Date: Friday, July 10, 2026

Issue Closing Date: Monday, July 20, 2026

PLAIN PAPER APPLICATION - ASBA

FOLIO NO. / DP/CLIENT ID: @FOLIO@	CAF. No. @CAF@	SRL No. @SERIALNO@
NAME OF 1 ST SHARE HOLDER: @NAME1@	NAME2: @NAME2@	
ADDRESS: @ADD1@ @ADD2@ @ADD3@ @CITY@ - @PIN@	NAME3: @NAME3@	

Number of Equity Share(s) held on Record Date i.e., (Thursday, July 02, 2026).	Number of Rights Equity Share(s) entitled to	Number of Rights Equity Share(s) applied for within Rights Entitlements	Number of additional Rights Equity Share(s) applied for	Total Number of Rights Equity Share(s) applied for
@SHARES@	@ALLOT@			
Amount Payable on application @ Rs.1.63/- Per Rights Equity Share.			Permanent Account No. (PAN)	
			Sole /First Applicant	
			Second Joint Applicant	
			Third Joint Applicant	

Note:

- An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application on plain paper in case of non-receipt of the Application Form as detailed above. In such cases, where the Application Form has not been received through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder is not in a position to obtain it from any other source, the Eligible Equity Shareholder may submit an application on plain paper with the same details as set out in the Application Form available on the websites of the Registrar or the Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with such SCSB. Applications on plain paper will not be accepted from any address outside India.
- Eligible Equity Shareholder applying under the ASBA process may please note that the Equity Shares under the ASBA process can be Allotted only in dematerialized form and to the same depository account in which the Equity Shares are held by such ASBA Applicant on the Record Date or the Issue Closing Date, as the case may be. Please see the section titled “Terms of the Issue” beginning on page 67 of the Letter of Offer dated June 25, 2026 (“Letter of Offer”).
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained should be provided.
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim, persons exempted to obtain PAN and the officials appointed by the courts, PAN of the Eligible Equity Shareholder shall be provided and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue.
- Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated February 13, 2020 issued by Central Board of Direct Taxes and press release dated June 25, 2021 and September 17, 2021.
- Do not submit plain paper Application using third party ASBA bank account.
- In cases where Multiple Application Forms are submitted, including cases where (a) an Investor submits Application Forms along with a plain paper Application or (b) multiple plain paper Applications (c) or multiple applications through ASBA, such Applications shall be treated as multiple applications and are liable to be rejected.
- The Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.
- An Applicant being an OCB is required not to be under the adverse notice of RBI and in order to apply for this Issue as an incorporated non-resident must do so in accordance with FDI Circular and FEMA Rules.

Capitalised terms used and not specifically defined herein shall have the same meaning ascribed to them in the Letter of Offer.

PAYMENT DETAILS:

I/We Choose to Apply Through the ASBA Process	
Self-Certified Syndicate Bank (SCSB) Details	
Bank Account Number	Bank Name and Branch Address
Total Amount to Be Blocked: (In figures) _____ (In Words) _____	
I/We authorise the SCSB to block the amount specified above as part of the ASBA process. I/ We confirm that I/ we are making the payment towards my/our application through my/ our bank account only and not using any third-party bank account for making such payment. Further, I/we confirm that the ASBA Account is held in my/our own name. I/We understand that on Application, Investors will have to pay Rs. 1.63/- per Rights Equity Share, as determined by the Board of Directors/ Rights Issue Committee of the Company at its sole discretion.	

Sole/First Applicant

Second Joint Applicant

Third Joint Applicant

Representations, Warranties, Acknowledgments and Agreements

All Eligible Equity Shareholders making application on Plain Paper are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold only in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act (Regulation S) to Eligible Equity Shareholders who are located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in "Restrictions on Foreign Ownership of Indian Securities" on page 92 of the Letter of Offer.

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in accordance with Regulation S to a person outside the United States.

I/ We acknowledge that we, the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) - FOR ASBA APPLICANTS

Please note that ASBA Applications may be submitted at all designated branches of the SCSBs available on the SEBI website at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>, updated from time to time, or at such other website as may be prescribed by SEBI from time to time. For a list of branches of the SCSBs named by the respective SCSBs to receive the ASBA Forms from the Designated Intermediaries, please refer to the above-mentioned link.

Investors may contact the Registrar to the Issue / Company Secretary and Compliance Officer in case of any pre-Issue/ post-Issue related problems such as non-receipt of Allotment Advice / Demat Credit of Securities / Refund / Unblocking of ASBA Accounts etc.

REGISTRAR TO THE ISSUE
MUFG Intime India Private Limited
(Formerly Link Intime India Private Limited)
(Unit: Ganga Forging Limited – Rights Issue)
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CIN: U67190MH1999PTC118368