



GANGA FORGING LIMITED

[CIN: L28910GJ1988PLC011694]

Registered Office: Survey No. 55/1 P6/P1/P1, Near Shree Stamping, Village:

Sadak-Pipaliya, Tal: Gondal, Dis: Rajkot 360311, Gujarat, India

Email: gangaforging@yahoo.co.in, info@gangaforging.com

URL: www.gangaforging.com

Phone: +91 84600 00335 **Fax:** 02827 - 252208

Ref: GANGAFORGE/Reg. 76 (DP), 2018/September, 2024

19th October, 2024

To,

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,

G Block, Bandra-Kurla Complex, Bandra

Mumbai - 400 051.

Maharashtra, India.

Symbol: GANGAFORGE

Subject: Submission of Reconciliation of Share Capital Audit Report for the quarter ended on 30th September, 2024

Dear Sir,

Pursuant to Regulation 76(1) of the SEBI (Depositories and Participants) Regulations, 2018, we are submitting herewith the Reconciliation of Share Capital Audit Report for the quarter ended on 30th September, 2024.

Kindly take the same on your records.

Thanking you.

Yours faithfully,

For Ganga Forging Limited

Drashti Vaghasiya

Company Secretary & Compliance Officer

[M. No. A58976]

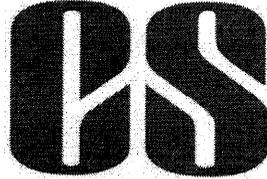
RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
OF

GANGA FORGING LIMITED

CIN: L28910GJ1988PLC011694]

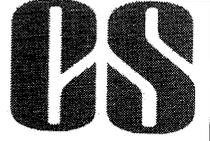
FOR THE QUARTER ENDED ON 30th SEPTEMBER, 2024

MJP ASSOCIATES
PRACTISING COMPANY SECRETARIES



CS Bhavin A Mehta B. Com. FCS 098252 16607	CS Samir M Pathak B. B. A., LLB, FCS 098242 19110	CS Purvi Dave B.Com., Sp. LLB, ACS 095747 67754
Head Office		Branch Office
110 - 112, Aalap B, Near Hotel Sarovar Portico, Opp. Shastri Maidan, Rajkot - 360 001, Gujarat Tele.:-+ 91 281 2461166 / 77		311, Madhav Plaza, Opp, SBI, Nr. Lal Bunglaw, Jamnagar - 361 001, Gujarat, India Mobile :- 99099 07491
e-mail: -mjpassociates@gmail.com, www.mjpassociates.co.in		

Mere talent is not enough, success also demands determination, direction, dedication, concentration and discipline



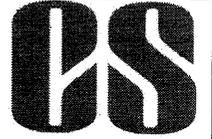
RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

COMPANY NAME: GANGA FORGING LIMITED

FOR QUARTER ENDED: 30th September, 2024

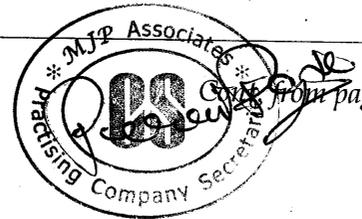
1.	For the Quarter ended	30 th September, 2024
2.	ISIN	INE691Z01023
3.	Face Value	Rs. 1/- (Rupees One) per share Authorised Capital: Rs. 18,00,00,000/- divided into 18,00,00,000 equity shares of Rs. 1/- each.
4.	Name of the Company	Ganga Forging Limited (Company Number- 011694)
5.	Registered office of the Company	Survey No. 55/1 P6/P1/P1, Near Shree Stamping, AT: Sadak Pipaliya, TA: Gondal, DIS: Rajkot 360 311, Gujarat, India
6.	Correspondence Address	Survey No. 55/1 P6/P1/P1, Near Shree Stamping, AT: Sadak Pipaliya, TA: Gondal, DIS: Rajkot 360 311, Gujarat, India
7.	Telephone & Fax Numbers	Tele: + 91 84600 00335; Fax No. +91 2827-252208
8.	Email Address	cs@gangaforging.com
9.	Names of the Stock Exchange where the Company's shares are listed.	National Stock Exchange of India Limited





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Sr. No.	Particulars	Number of Shares	Percentage of total issued capital
10.	Issued Capital iteration	13,48,02,230	100 %
11.	Listed Capital (exchange wise) National Stock Exchange of India Limited, Mumbai.	13,48,02,230	100%
12.	Held in dematerialized Form in CDSL	9,83,00,919	72.92%
13.	Held in dematerialized Form in NSDL	3,65,01,311	27.08%
14.	Held in physical form	0	0.00%
15.	Total Number of Shares (12+13+14)	13,48,02,230	100%
16.	Reasons for difference, if any, between (10 & 11), (10 & 15) and (11 & 15)	During the reporting period the Company has received Trading Approval from the Stock Exchange for 625000 Warrants, which were converted into Equity Shares during the previous quarter.	



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17. Certifying the details of change in share capital during the quarter under consideration as per Table below:					
Particulars	No. of shares	Applied/ Not applied for listing	Listed on stock Exchanges (Specify names)	Whether intimated To CDSL and NSDL	In-principle approval Pending for SE (specify names)
Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

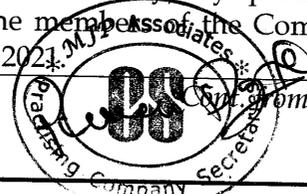
18.	Register of Member is updated (Yes / No) If not, then updated up to which date?	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	Not Applicable
20.	Has the company resolved the matter mentioned in point no. 19 above in the Current quarter? if not, reason why?	Not Applicable
21.	<p>Total Capital of the Company comprising 13,48,02,230 Equity Shares:</p> <ol style="list-style-type: none"> Status upto September Quarter ~ Existing 105964410 Equity Capital upto 30th September, 2023. Further Issuer had made 1st allotment of 50,00,000 Shares, 2nd allotment of 36,75,000 Equity Shares, 3rd Allotment of 37,00,000 Shars and 4th Allotment of 10,45,000 were issued on conversion from Warrants into Equity Shares on preferential basis and Listing and Trading Approval of said Allotments is received from NSE. Furthermore, during the Quarter ~ March 2024: pursuant to conversion of warrants into Equity Shares, issuer has made allotment of total 1,47,92,820 Equity Shares in four tranches that is 12,50,000 Equity Shares on 23rd January, 2024; 79,15,000 Equity Shares on 13th February, 2024; 42,15,000 Equity Shares on 01st March, 2024 and 14,12,820 Equity Shares on 30th March, 2024 respectively and the listing and Trading Approval of the said Allotments is received from NSE during the previous quarter (i.e . Quarter ended on 30.06.2024). During the previous quarter (i.e June 2024) pursuant to conversion of warrants into Equity Shares, issuer has made allotment of total 625000 Equity Shares on 29.05.2024 and for which the Trading approval received from the exchange during the reporting period. Further, as explained to us, there were no Remat requests received and processed during the reporting quarter. 	





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22.	Name & Telephone, Fax number of Compliance officer of the Company.	<p>CS Drashti Vaghasiya Membership No. A58976 Company Secretary & Compliance Officer Email: cs@gangaforging.com, Phone: + 91 8460000335</p>
23.	Name, Address, Telephone & Fax Number of the Auditor	<p>CS Purvi Dave M/s. MJP Associates, Practising Company Secretaries 110 - 112, Aalap B, Nr. Hotel Sarovar Portico, Opp. Shastri Maidan, Rajkot - 360 001, Gujarat, India ACS 27373 CP 10462 (M) 95747 67754</p>
24.	Appointment of common agency for share registry work	<p>Link Intime India Private Limited C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai-400 083, Maharashtra, Phone: 022 -4918 6200 Fax:- 022 - 4918 6195 Email: ipo@linkintime.co.in Website : www.linkintime.co.in</p>
25.	Additional information submitted by the Auditors in relation to above certificate	<p>Initially total securities of the company consisting of 79,47,331 Equity shares were listed on National Stock Exchange of India Limited, (SME/Emerge), Mumbai w.e. f. 11th July, 2018.</p> <p>Further, company had issued 26,49,110 shares as a Bonus Shares to the existing shareholders of the company in the ratio of 1 (One) Equity Share for every 3 (Three) Equity Shares held and the said shares got listed on the National Stock Exchange of India Limited, (SME/Emerge) on 19th January, 2021 vide listing approval letter NSE/LIST/25829 and also admitted for trading on 21st January, 2021 vide trading approval letter NSE/LIST/25862.</p> <p>The face value and paid-up value of the Equity Shares of the Company has been sub divided from Rs. 10/- (Rupees Ten Only) per share to Re. 1/- (Rupee One Only) by passing of a resolution by the members of the Company on 04th September, 2024.</p>



Continued from page no. 3

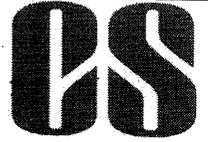
Office 110-112, Aalaap-B, Nr. Hotel Sarovar Portico, Opp. Shastri Maidan, Rajkot - 360 001, Ph.: 2461166/77
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Email:-mjpassociates@gmail.com

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MJP ASSOCIATES

PRACTISING COMPANY SECRETARIES

CS Bhavin A. Mehta, B.Com., FCS
CS Samir M. Pathak, BBA., LL.B, FCS
CS Purvi G. Dave, B.Com, Sp. LLB, ACS



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25.	Additional information submitted by the Auditors in relation to above certificate	<p>Authorised Share Capital of the Company had been increased from Rs. 12 Cr. to Rs. 18 Cr. by passing of an Ordinary Resolution in the Extra Ordinary General Meeting held on 07th July, 2023).</p> <p>The Board have raised the funds by issue and allotment of 4,92,50,000 (Four Crores Ninety-Two Lakhs Fifty Thousand) fully convertible warrants on a Preferential Basis at a price of Rs. 5.20/- each, by passing Special Resolution in the Extra Ordinary General Meeting held on 7th July, 2023.</p> <p>From the allotment of Warrants till the end of reporting quarter, the company had allotted total 2,88,37,820 equity shares pursuant to conversion of Warrants.</p>
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Date: 17.10.2024

Place: Rajkot

For, **MJP Associates**

Practising Company Secretaries

Firm Reg. No. P200161007900



(CS Purvi Dave)
Partner

ACS 27373 CP 10462

PR: 1780/2022

UDIN : A027373F001604113

Office 110-112, Aalaap-B, Nr. Hotel Sarovar Portico, Opp. Shastri Maidan, Rajkot - 360 001, Ph.: 2461166/77
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